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The information contained within this announcement is deemed by the Company to constitute inside information stipulated under the Market Abuse Regulation (EU) No. 596/2014. Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

For immediate release

1 July 2020

ESCAPE HUNT PLC

("Escape Hunt", the "Company" or the "Group")

Result of the Open Offer

Escape Hunt plc (AIM: ESC), a leading operator of escape rooms in the fast-growing experiential leisure sector, is pleased to announce it has received valid acceptances from Qualifying Shareholders in respect of 4,217,013 Open Offer Shares, including applications for 2,181,429 Open Offer Shares under the Excess Application Facility. This represents approximately 62.64 per cent. of the maximum Open Offer Shares available under the Open Offer. Please note that all terms in this announcement have the same meaning as in the Circular sent to Shareholders on 15 June 2020.

The Company has therefore raised, in aggregate, approximately £4.316 million (before expenses) through the Placing, Open Offer, Subscription and issue of Convertible Loan Notes. The Placing, Open Offer, Subscription and issue of Convertible Loan Notes are conditional, inter alia, on the passing of the Resolutions at the General Meeting which has been convened for 11.00 a.m. today, 1 July 2020.

Admission is expected to become effective and dealings in the Placing Shares, the Subscription Shares, the Pay Reduction Catch Up Equity and the 4,217,013 Open Offer Shares will commence at 8.00 a.m. on 2 July 2020.

Enquiries:

Escape Hunt plc

<https://www.escapehunt.com/>

Richard Harpham (Chief Executive Officer)

Graham Bird (Chief Financial Officer)

Kam Bansil (Investor Relations)

+44 (0) 20 7846 3322

Shore Capital, NOMAD and Joint Broker

<https://www.shorecap.co.uk/>

Tom Griffiths (Corporate Advisory)

David Coaten (Corporate Advisory)

+44 (0) 20 7408 4050

Zeus Capital Limited, Joint Broker

<https://www.zeuscapital.co.uk/>

John Goold

Daniel Harris

+44 (0) 20 3829 5000

IFC Advisory - Financial PR

<https://www.investor-focus.co.uk/>

Graham Herring

Tim Metcalfe

Florence Chandler

+44 (0) 20 3934 6630

The person responsible for arranging the release of this information is Richard Harpham, CEO of the Company.

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involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Group's businesses operate to differ materially from the impression created by the forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Given those risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements. Forward-looking statements speak only as of the date of such statements and, except as required by the UK Financial Conduct Authority ("FCA"), the London Stock Exchange or applicable law, the Company undertakes no obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise.

Any indication in this Announcement of the price at which the Company's shares have been bought or sold in the past cannot be relied upon as a guide to future performance. Persons needing advice should consult an independent financial adviser. No statement in this Announcement is intended to be a profit forecast and no statement in this Announcement should be interpreted to mean that earnings per share of the Company for the current or future financial years would necessarily match or exceed the historical published earnings per share of the Company.

Shore Capital and Corporate, which is authorised and regulated in the UK by the FCA, is acting as nominated adviser to the Company in connection with the matters described in this document and is not acting for any other persons in relation to the Fundraising. Shore Capital and Corporate is acting exclusively for the Company and for no one else in relation to the contents of this announcement and persons receiving this announcement should note that Shore Capital and Corporate will not be responsible to anyone other than the Company for providing the protections afforded to clients of Shore Capital and Corporate or for advising any other person on the arrangements described in this announcement. The responsibilities of Shore Capital and Corporate as the Company's nominated adviser under the AIM Rules and the AIM Rules for Nominated Advisers are owed solely to the London Stock Exchange and are not owed to the Company or to any Director, Shareholder or other person in respect of his decision to acquire shares in the capital of the Company in reliance on any part of this document and/or the application form, or otherwise.

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